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DEFENSE GROUP INC.

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February 23, 1995

Glenna Hughes
Office of the Secretary of Defense / Net Assessment
The Pentagon
Rm 3A930
Washington, DC 20301-2950

Dear Ms. Hughes:

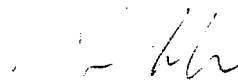
DGI is pleased to submit the enclosed concept paper entitled "Assessing the Impact of Russian Research in Neuro-science-based Cybernetics and Associated Decision Aids on the Future Security Environment" in response to the Broad Agency Announcement published 21 December 1994 in the Commerce Business Daily. The proposed concept involves an interactive project with leading Russian specialists in the field.

Over the past several years, DGI has been actively pursuing joint projects with Russian scientists involving technologies developed in the Russian military-technical community. We have developed significant capabilities for conducting joint research and analytical projects with Russia as we are licensed to do business in Russia and have established an office in Moscow staffed by a Russian scientist. We also have a fully Russian-capable staff in our Boston, MA facility with communications, word processing, and database systems capable of handling English and Russian materials.

We believe that the proposed project takes advantage of a valuable opportunity to assess an important issue which may significantly affect the future security environment and its implications for the US Department of Defense.

We hope that you will find this proposed project of interest, and look forward to hearing from you.

Sincerely yours,



Harold Rosenbaum
President